



**To,  
The Manager,**  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower, Dalal  
Street, Mumbai – 400 001.  
**BSE Scrip Code: 543235**

**To,  
The Manager,**  
Listing Department,  
The National Stock Exchange of India Ltd., Exchange  
Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla  
Complex, Bandra (E), Mumbai – 400 051.  
**NSE Symbol: ANGELONE**

Dear Sir/ Ma'am,

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations") for withdrawal of the Scheme of Arrangement between Angel One Limited and its wholly-owned subsidiaries.**

This is in furtherance to our intimation dated August 09, 2023, wherein we had informed that the Board of Directors of the Company had approved the Scheme of Arrangement involving transfer of Business Undertaking 1 of the Company to Angel Securities Limited ("**ASL**" or "**Transferee Company 1**"), a wholly owned subsidiary of the Company and Business Undertaking 2 of the Company to Angel Crest Limited ("**ACL**" or "**Transferee Company 2**"), a wholly owned subsidiary of the Company under the provisions of Sections 230 to 232 of the Companies Act, 2013, and other applicable regulatory requirements (the "**Scheme**").

The National Stock Exchange of India Limited, on January 31, 2025, had conclusively communicated the return of the application filed by the Company in terms of provisions of Regulation 37 of the Listing Regulations and requested the Company to refile the same with additional documents/ clarifications.

The Board has taken note of various developments within the Company and in the external environment over the past few months. After careful consideration of these factors, the Board believes that it would be prudent, in the interest of the Company and its stakeholders, to withdraw the proposed Scheme at this time in its current form.

In view of the above and as per the provisions of the Scheme, the Board vide Circular Resolution dated February 12, 2025, has decided to withdraw the proposed Scheme.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

**For Angel One Limited**

**Naheed Patel**  
**Company Secretary and Compliance Officer**  
**Membership No: A22506**

**Date: February 12, 2025**  
**Place: Mumbai**

**Corporate & Regd Office:**  
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**Angel One Limited**  
CIN: L67120MH1996PLC101709,  
SEBI Registration No Stock Broker: INZ000161534,  
CDSL: IN-DP-384-2018, PMS: INP000001546,  
Research Analyst: INH000000164, Investment Advisor: INA000008172,  
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.



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