

Date: _____

Dear Sir / Madam,

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records.

PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH. Please mark () on the appropriate column.

Account Holder's Details

PAN NO.

[illegible]

CDSL DP ID - 12033200, 12033201, 12033202, 12033203 & 12033204	BO ID									Trading Code						
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Annual Income	☐ Upto 1 Lac	☐ 1-5 Lac	☐ 5-10 Lac	☐ 10-25 Lac	☐ 25-50 Lac	☐ 50-1cr	☐ 1cr & above	Networth as on Date Rs. _____
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1. Bank & Dividend Details	Existing Details (As per DP Account)										New Details:									
☐ Addition	Bank Name & Branch :										Bank Name & Branch:									
☐ Modification	A/c No.:										A/c No.:									
☐ Deletion	A/c Type:										A/c Type:									
☐ Primary	MICR (Mandatory for DP):										MICR (Mandatory for DP):									

2. Address Details		Existing Details		New Details	
Modification ☐ Correspondence ☐ Permanent	Address:		Address:		
	City:	State:	City:	State:	
	Country:	Pin Code:	Country:	Pin Code:	

3. Contact Details		Existing Details										New Details											
☐ Addition	Tel.:	Mob.										Tel.:	Mob.										
☐ Modification	Email ID:										Email ID:												

4. ECN activation and other electronic communication for Trading and Demat account:		☐ Yes	☐ No
I / We hereby give our consent and authorize you to send digital contract notes, bills, ledgers, statement of funds and securities, transaction statements, Monthly / Quarterly demat statement of accounts / holding statement(s) / bills or other reports, Statement(S), related notices, Circulars, amendments and such other correspondence, documents, records by whatever name called (hereafter referred to as "statement (s)" issued from time to time, at the above mentioned new email id: _____			

5. Signature	Existing	New
Modification		

Reason for Change in Signature _____

I/We wish to update the above changes in KRA, Demat and Trading Account.

6. DP Details for Trading A/c										☐ Pay - in ☐ Payout																			
DP Name:										DP ID:										Client ID:									

7. Others (Pls Specify)	Existing	New

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Client Name	First / Sole Holder	Second Holder	Third Holder
Signature	Signature as per demat account	Signature as per demat account	Signature as per demat account

Mode of Operation for Execution of Transactions (Transfer, Pledge & Freeze)

☐ Jointly ☐ Anyone of the Holder

Consent for Communication to be received by first account holder/ all Account holder: (Tick the applicable box. If not marked the default option would be first holder.

First Holder	☐ All Holder ☐ Second Holder ☐ Third Holder	Email id
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Any one Proof Required from the following list (Self attested by client and all joint holders, if any):

Bank details: Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than 4 months with cancelled cheque.

Address details: Copy of Ration card, Adhaar card, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill / Land line Telephone bill (not more than 3 months old).

DP details: Latest transaction statement / holding statement / CML copy.

For Branch use only:

Document Received

Branch / RO Name:

Date:

Time:

Client Signature Verified By

Employee Name:

Employee Code:

Employee Signature:

For CSO use only:

CSO RECEIVED STAMP

ACKNOWLEDGMENT RECEIPT

We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification:

DP ID:	1	2	0	3	3	2	0	0	Client ID:									Trading Code:
Modification request for (Specify reason)									☐ Annual Income ☐ Bank ☐ Address ☐ Contact Details ☐ ECN ☐ Signature ☐ DP Addition ☐ Others_____									

Depository Participant Seal and Signature