



Market Cues

Indian markets are likely to open negative tracking global indices and SGX Nifty.

The US stocks climbed to new record intraday highs in morning trading on Wednesday but gave back some ground over the course of the session. The major averages pulled back well off their best levels, although the Dow and the S&P 500 still ended the session at new record closing highs. The Dow climbed percent to 29,030 while the Nasdaq remained flat at 9,251.

UK stocks edged up slightly on Wednesday even as trade optimism appears to be waning after a top U.S. official said tariffs on China would stay until a Phase 2 deal is completed. The benchmark FTSE 100 was up by 0.2 percent to 7,629.

On domestic front, Indian markets ended lower on Wednesday after hitting record highs in the previous two sessions. The benchmark, BSE Sensex was down by 0.2 percent to 41,872.

News Analysis

- Wholesale inflation rises to 7-month high of 2.59% on costlier vegetables

Detailed analysis on Pg2

Investor's Ready Reckoner

Key Domestic & Global Indicators

Stock Watch: Latest investment recommendations on 150+ stocks

Refer Pg5 onwards

Top Picks

Company	Sector	Rating	CMP (₹)	Target (₹)	Upside (%)
ICICI Bank	Financials	Accumulate	535	590	10.2
Hawkins Cooker	Others	Buy	3,783	4353	15.1
Larsen & Toubro	Others	Buy	1,324	1,850	39.8
HDFC Bank	Financials	Accumulate	1,284	1,390	8.3
Ultratech Cement	Financials	Buy	4,510	4,982	10.5

More Top Picks on Pg4

Domestic Indices	Chg (%)	(Pts)	(Close)
BSE Sensex	(0.2)	(80)	41,872
Nifty	(0.1)	(19)	12,343
Mid Cap	0.7	101	15,506
Small Cap	1.1	150	14,533
Bankex	(0.7)	(256)	36,283

Global Indices	Chg (%)	(Pts)	(Close)
Dow Jones	0.3	91	29,030
Nasdaq	0.0	0	9,251
FTSE	0.2	9	7,629
Nikkei	(0.5)	(109)	23,916
Hang Seng	(0.4)	(111)	28,773
Shanghai Com	(0.5)	(17)	3,090

Advances / Declines	BSE	NSE
Advances	1,463	1,095
Declines	1,070	684
Unchanged	179	355

Volumes (₹ Cr)		
BSE		3,741
NSE		36,093

Net Inflows (₹ Cr)	Net	Mtd	Ytd
FII	1,302	2,749	2,749
*MFs	256	256	256

Top Gainers	Price (₹)	Chg (%)
INOXWIND	44	18.8
CHAMBLFERT	173	9.3
MGL	1,100	8.6
HATHWAY	22	8.4
TIMETECHNO	61	7.5

Top Losers	Price (₹)	Chg (%)
INDUSINDBK	1,400	-5.4
TV18BRDCST	27	-5.3
CENTRUM	24	-5.2
BANDHANBNK	492	-5.1
SREINFRA	9	-4.9

As on Jan 15, 2019