

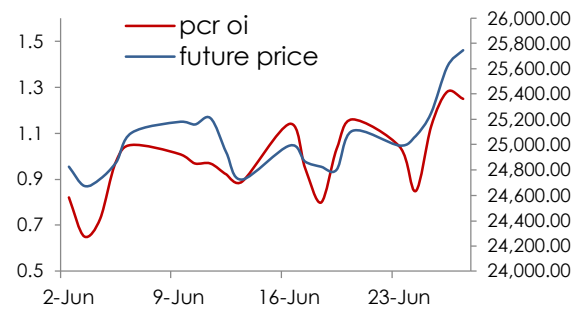
The Indian equity markets have witnessed a strong rebound since March, with the benchmark index extending its winning streak for the fourth consecutive month. Throughout most of the June series, Nifty traded within a well-defined range of 24500–25200, consolidating its prior gains. However, in the final session, strong buying interest emerged, propelling the index beyond this range and enabling it to reclaim the 25550 mark at the close. For the series, Nifty posted a healthy gain of 2.69%, reflecting sustained bullish sentiment and resilience despite intermittent consolidation phases.

Rollover data for the June series stood at 80%, comfortably above the three-month average, accompanied by a notable jump in outstanding contracts compared to the previous series. This points to traders carrying forward long positions into the new series, reflecting confidence in the ongoing uptrend. Notably, Foreign Institutional Investors (FIIs) have been consistently infusing liquidity for the fourth straight month, turning net buyers once again in June with purchases of ₹8,320 crore. At the same time, Domestic Institutional Investors (DIIs) continued their robust support, recording net purchases of ₹69,177 crore during the month. Another encouraging signal came from the Long-Short Ratio in index futures, which improved to 38% by the end of the series, indicating strengthening long-side participation. Given the market's recent resilience and sustained FII interest, sentiment remains constructive. Looking ahead, the 26000–26200 zone will act as a crucial resistance area, with a decisive breakout potentially propelling the index into uncharted territory. On the downside, the 25300–25200 zone serves as an immediate support level.

Indices Change

INDEX	Price	Price Change (%)	Rollover	Average (3month) (%)
BANKNIFTY	57,256.40	2.48%	75.75%	77%
NIFTY	25,615.00	2.69%	79.53%	78%

NIFTY & PCR Graph

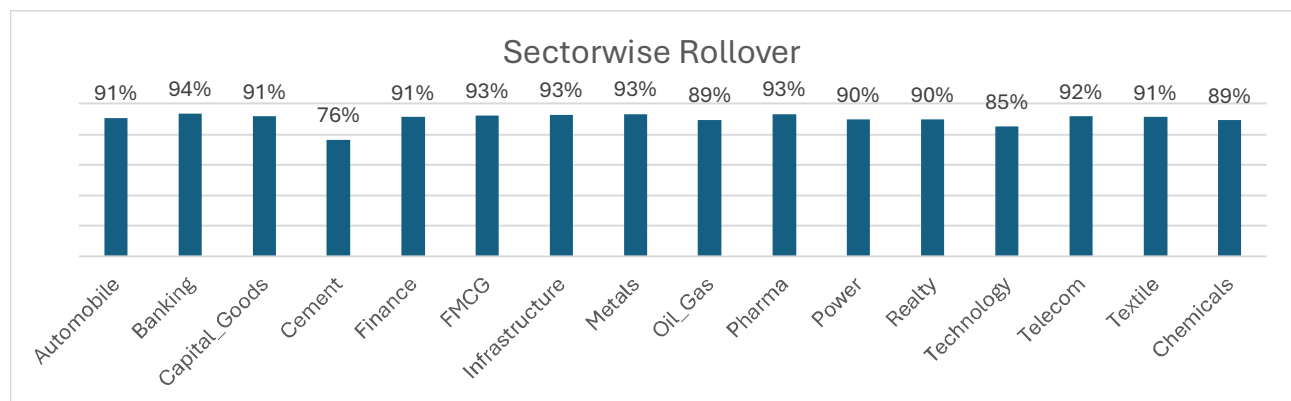


Monthly Gainers

Scrip	Price	Price Change	Open Interest	OI Change
MCX	647.35	13.48%	26,179,955	-7.46%
ABCAPITAL	608.8	12.93%	25,784,250	-27.00%
MUTHOOTFIN	1,442.25	12.15%	9,221,875	-7.20%
GLENMARK	861.25	11.72%	14,310,400	-15.36%
LTF	552.6	11.37%	7,237,100	9.17%

Monthly Losers

Scrip	Price	Price Change	Open Interest	OI Change
ABFRL	179.6	-26.03%	11,674,175	111.62%
SONACOMS	2964.6	-24.60%	1,246,050	123.91%
MAZDOCK	76.14	-24.07%	20,700,200	301.01%
BDL	2558.9	-22.65%	1,292,550	68.83%
INOXWIND	4,703.65	-20.37%	3,489,825	53.14%



Sector	Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
Automobile	ASHOKLEY	250.74	0.0353	40152500	-0.1136	0.83	94%	92%
Automobile	BAJAJ-AUTO	8,492.50	-4.30%	2,504,025	-4.38%	0.9	95%	95%
Automobile	BALKRISIND	2442.1	-2.43%	2,249,100	-8.71%	1.25	91%	95%
Automobile	BHARATFORG	1290.2	0.0212	10009000	-0.133	0.86	94%	73%
Automobile	BOSCHLTD	31,895.00	1.33%	278,950	0.22%	0.26	96%	93%
Automobile	EICHERMOT	5,616.50	3.93%	3,052,350	-23.85%	0.84	87%	93%
Automobile	EXIDEIND	389.85	-0.42%	22,318,200	9.35%	1.03	94%	94%
Automobile	HEROMOTOCO	4224	-3.34%	5,375,250	28.66%	0.63	93%	91%
Automobile	M&M	3,207.60	5.95%	19,865,200	-4.83%	0.82	91%	91%
Automobile	MARUTI	12,797.00	3.10%	2,798,450	-3.61%	0.7	80%	90%
Automobile	MOTHERSON	154.99	1.47%	105,558,600	-10.65%	0.75	97%	96%
Automobile	SONACOMS	480.65	-11.06%	19,129,950	-0.64%	0.74	88%	90%
Automobile	TATAMOTORS	686.90	-5.04%	77,715,200	1.34%	0.86	95%	88%
Automobile	TVSMOTOR	2926.2	3.74%	7,306,600	-15.34%	0.56	74%	87%
Automobile	UNOMINDA	1,085.80	7.19%	2,264,350	779.70%	0.31	95%	92%
Banking	AUBANK	814.10	15.99%	17,005,000	-21.74%	0.81	89%	89%
Banking	AXISBANK	1,238.50	2.36%	65,603,125	11.75%	0.65	91%	91%
Banking	BANDHANBNK	185.64	0.0788	92318400	0.164	0.69	88%	92%
Banking	BANKBARODA	240.76	-1.71%	92,576,250	21.59%	1.12	91%	92%
Banking	BANKINDIA	117.82	-1.69%	58,588,400	-2.07%	0.93	92%	95%
Banking	CANBK	111.6	0.33%	195,756,750	-14.92%	0.87	88%	89%
Banking	FEDERALBNK	209.66	3.67%	78,525,000	22.54%	0.8	89%	80%
Banking	HDFCBANK	2010	0.0368	109800350	-0.0154	0.99	93%	96%
Banking	ICICIBANK	1,443.80	-1.47%	98,463,400	0.83%	0.85	94%	94%
Banking	IDFCFIRSTB	72.42	0.0616	390848500	-0.0705	0.72	93%	92%
Banking	INDIANB	639.15	5.69%	6,277,000	9.37%	0.74	73%	82%
Banking	INDUSINDBK	840.55	0.0137	42847700	0.1266	0.73	83%	81%
Banking	KOTAKBANK	2215.1	0.0586	26484400	-0.0903	0.87	98%	98%
Banking	PNB	106.87	3.71%	227,408,000	5.72%	0.87	94%	84%
Banking	RBLBANK	239.27	10.03%	78,787,625	21.72%	0.65	93%	91%
Banking	SBIN	802.25	0.09%	97,630,500	13.68%	0.84	91%	93%
Banking	UNIONBANK	149.04	5.03%	69,503,475	1.43%	1	85%	87%
Banking	YESBANK	20.23	-0.0569	927588600	0.6187	0.63	92%	88%
Capital_Goods	ABB	6,049.50	-0.50%	2,101,625	-13.85%	0.88	96%	93%
Capital_Goods	ASTRAL	1518.4	0.0056	5421725	-0.0883	0.49	93%	94%
Capital_Goods	BDL	1840.7	-9.09%	2,849,925	336.05%	0.59	85%	90%
Capital_Goods	BEL	411.60	5.66%	102,081,300	0.07%	0.73	93%	95%
Capital_Goods	BHEL	265.95	-0.76%	56,781,375	-13.53%	0.93	91%	82%
Capital_Goods	BLUESTARCO	1656.7	0.0756	975975	10	1.15	71%	80%
Capital_Goods	CROMPTON	357.5	-0.0087	35661600	-0.0099	0.68	99%	90%

Sector	Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
Capital_Goods	CUMMINSIND	3,357.60	5.48%	3,710,200	-22.89%	0.79	82%	87%
Capital_Goods	DIXON	14,404.00	-3.41%	1,714,250	7.83%	0.71	92%	94%
Capital_Goods	HAL	4845.4	-0.0366	9633900	0.0748	0.67	92%	95%
Capital_Goods	HAVELLS	1,586.70	1.67%	8,028,000	-0.57%	0.98	93%	93%
Capital_Goods	KAYNES	5812.5	-0.0205	664300	24.4521	0.16	88%	88%
Capital_Goods	LT	3680.9	0.0119	15427300	-0.0288	0.81	96%	95%
Capital_Goods	POLYCAB	6,517.50	8.10%	2,139,750	-4.03%	0.9	94%	96%
Capital_Goods	SIEMENS	3,180.00	-5.12%	2,248,375	-3.08%	0.5	89%	91%
Capital_Goods	SUPREMEIND	4,407.90	4.05%	1,392,825	3.25%	0.62	96%	90%
Capital_Goods	TIINDIA	3,023.30	-1.47%	1,845,000	-11.35%	0.66	76%	79%
Capital_Goods	TITAGARH	943.40	3.90%	4,261,550	-0.55%	1.63	88%	91%
Capital_Goods	VOLTAS	1,324.50	4.85%	11,001,000	-7.87%	0.87	85%	94%
Cement	ACC	1895.9	-0.0128	4465800	-0.0166	0.88	93%	91%
Cement	AMBUJACEM	570.80	1.55%	30,736,650	4.26%	0.77	95%	83%
Cement	DALBHARAT	2,203.40	6.94%	3,129,100	17.88%	0.43	86%	91%
Cement	GRASIM	2,895.60	11.84%	10,970,500	-6.72%	0.83	96%	87%
Cement	SHREECEM	30,280.00	0.88%	262,700	-1.79%	0.71	82%	89%
Cement	ULTRACEMCO	11963	5.72%	2,921,100	-14.22%	0.82	91%	93%
Chemicals	AARTIIND	479.05	-0.81%	12,990,300	10.00%	0.55	91%	88%
Chemicals	CHAMBLFERT	561.95	-0.0479	11019050	0.1303	0.76	93%	81%
Chemicals	PIIND	4,168.70	7.34%	1,564,150	-1.03%	0.36	96%	95%
Chemicals	SOLARINDS	17,389.00	6.22%	658,425	-7.37%	0.93	94%	86%
Chemicals	TATACHEM	941.60	6.28%	10,119,850	16.01%	0.75	89%	91%
Chemicals	UPL	634.65	-0.10%	35,129,730	7.69%	0.54	99%	91%
Finance	ABCAPITAL	278.01	24.86%	55,570,600	-5.58%	0.77	89%	93%
Finance	ANGELONE	2,921.80	-1.91%	2,068,250	-27.73%	0.77	69%	79%
Finance	BAJAJFINSV	2,066.90	2.07%	16,814,000	22.55%	0.88	94%	75%
Finance	BAJFINANCE	956.5	3.80%	99,013,500	-1.83%	0.82	97%	97%
Finance	BSE	2823.7	0.1386	9479250	-0.0338	0.89	77%	91%
Finance	CAMS	4,226.80	5.79%	1,924,950	31.66%	0.81	79%	91%
Finance	CDSL	1,750.70	16.67%	8,977,975	-35.14%	0.82	88%	94%
Finance	CHOLAFIN	1,632.60	1.00%	11,717,500	2.93%	1.33	92%	95%
Finance	HDFCAMC	5,097.30	4.54%	2,361,900	-0.44%	0.43	94%	93%
Finance	HDFCLIFE	803.45	2.47%	32,737,100	-5.83%	1.18	89%	95%
Finance	ICICIGI	2,025.90	8.66%	4,902,300	-25.96%	0.75	89.05%	#N/A
Finance	ICICIPRULI	651.70	-2.88%	15,642,675	4.59%	0.64	92%	94%
Finance	IIFL	482.15	12.13%	13,909,500	51.03%	0.97	96%	81%
Finance	IREDA	172.28	-0.14%	32,150,550	-19.96%	0.49	69%	86%
Finance	JIOFIN	314.5	0.085	95778950	-0.0082	0.9	93%	92%
Finance	LICHSGFIN	626.10	4.61%	26,180,000	10.09%	0.83	93%	96%
Finance	LICI	952.2	0.14%	6,459,600	-10.27%	0.52	60.97%	#N/A
Finance	LTF	205.39	19.13%	59,594,472	-4.11%	0.66	84%	81%

Sector	Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
Finance	LTF	205.39	19.13%	59,594,472	-4.11%	0.66	84%	81%
Finance	M&MFIN	270.85	2.19%	30,093,672	-5.11%	0.85	97%	94%
Finance	MANAPPURAM	276.24	18.48%	26,742,000	-22.34%	1.02	69%	87%
Finance	MCX	8,872.00	34.11%	1,849,375	20.35%	0.77	84%	93%
Finance	MFSL	1,645.00	9.97%	6,859,200	33.01%	0.91	81%	90%
Finance	MUTHOOTFIN	2,580.10	24.13%	3,506,250	-38.65%	0.41	90%	87%
Finance	PEL	1161.4	6.08%	8,624,250	6.75%	0.7	98%	95%
Finance	PFC	422.55	2.16%	53,045,200	-0.52%	0.92	92%	94%
Finance	PNBHOUSING	1,119.20	6.64%	9,824,100	57.78%	0.32	88%	89%
Finance	POONAWALLA	448.15	11.15%	12,284,200	-10.73%	0.77	79%	91%
Finance	RECLTD	405.1	-0.0146	76251375	0.1176	0.81	93%	95%
Finance	SBICARD	973.45	5.92%	12,788,800	3.06%	0.85	90%	95%
Finance	SBILIFE	1,870.70	1.93%	9,017,250	-4.55%	0.93	84%	90%
Finance	SHRIRAMFIN	703.70	7.21%	35,556,675	4.72%	0.87	95%	96%
FMCG	ASIANPAINT	2,302.40	0.55%	13,893,000	5.40%	1.02	89%	93%
FMCG	BRITANNIA	5,856.00	6.05%	3,127,875	-6.38%	0.99	94%	84%
FMCG	COLPAL	2384.5	-4.64%	4,940,100	6.43%	1.14	95%	87%
FMCG	DABUR	478.85	-1.10%	23,202,500	10.75%	1.32	98%	92%
FMCG	GODREJCP	1,190.20	-4.91%	8,421,000	-1.27%	0.64	91.99%	#N/A
FMCG	HINDUNILVR	2294.7	-2.48%	18,533,700	13.61%	1.03	94%	93%
FMCG	ITC	423.05	0.57%	110,198,400	-9.01%	0.81	93%	31%
FMCG	JUBLFOOD	715	0.0619	20720000	0.2058	0.31	91%	93%
FMCG	KALYANKJIL	556.3	-0.0212	15162200	0.3515	0.53	93%	95%
FMCG	MARICO	730.1	0.38%	19,552,800	5.65%	0.65	95%	94%
FMCG	NESTLEIND	2,440.70	0.36%	9,998,500	-2.87%	0.67	91%	94%
FMCG	PATANJALI	1660.9	-0.0544	7089000	0.1824	0.76	98%	96%
FMCG	PIDILITIND	3,023.00	-0.57%	3,014,250	-29.68%	0.72	89%	82%
FMCG	TATACONSUM	1,152.00	3.07%	15,517,150	-12.25%	0.62	94%	95%
FMCG	TITAN	3,701.10	2.74%	11,866,575	7.73%	0.55	98%	96%
FMCG	UNITDSPR	1455.4	-0.0514	13269600	0.2187	0.94	89%	86%
FMCG	VBL	461.65	-0.0485	44591600	0.1255	0.49	97%	89%
Infrastructure	ADANIENT	2,604.80	1.83%	17,953,200	6.24%	1.15	93%	94%
Infrastructure	ADANIPTS	1,436.30	-0.30%	24,211,225	10.31%	0.95	93%	21%
Infrastructure	CONCOR	759.95	-3.32%	14,716,000	-6.61%	0.76	94%	62%
Infrastructure	GMRAIRPORT	85.33	-2.02%	181,064,025	4.01%	0.81	94%	0%
Infrastructure	INDIGO	5,732.50	6.95%	8,537,100	-11.41%	0.65	95%	35%
Infrastructure	IRB	50.66	-2.11%	105,950,625	21.67%	1.09	95%	86%
Infrastructure	IRCTC	777.45	-0.29%	14,476,000	-17.81%	1.01	94%	81%
Infrastructure	IRFC	140.9	0.0087	46431250	-0.2537	0.58	83%	93%
Infrastructure	MAZDOCK	3,144.30	-10.19%	3,319,225	389.98%	0.58	90%	93%

Sector	Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
Infrastructure	NCC	232.99	-2.14%	13,888,800	7.38%	0.67	92%	85%
Infrastructure	RVNL	401.30	-1.65%	10,012,750	539.33%	0.45	89%	91%
Metals	APLAPOLLO	1,806.20	-1.67%	3,352,300	8.35%	1.95	92%	94%
Metals	COALINDIA	395.5	-0.014	76096800	0.1571	1.22	90%	91%
Metals	HINDALCO	693.1	0.0591	51660000	0.0107	0.85	91%	94%
Metals	HINDCOPPER	273.58	0.0806	33162100	-0.0601	0.41	95%	92%
Metals	HINDZINC	452.15	-3.42%	42,396,025	461.65%	0.64	94%	91%
Metals	JINDALSTEL	959.65	-0.0198	14555625	0.0548	0.94	83%	92%
Metals	JSL	697.50	3.49%	6,046,900	-4.97%	1.38	93%	87%
Metals	JSWSTEEL	1,036.85	2.35%	36,955,575	7.43%	0.64	98%	97%
Metals	NATIONALUM	195.00	5.48%	60,641,250	5.69%	0.99	86%	87%
Metals	NMDC	71.06	-2.30%	233,793,000	6.32%	0.79	94%	83%
Metals	SAIL	134.24	2.51%	121,466,800	-16.45%	0.96	91%	92%
Metals	TATASTEEL	161.64	-1.63%	184,486,500	-0.55%	0.86	90%	88%
Metals	VEDL	459.10	1.09%	80,945,050	6.06%	0.94	97%	96%
New_Age	DELHIVERY	385.1	0.0637	11918800	0.0259	0.51	89%	94%
New_Age	DMART	4,335.60	6.59%	4,125,750	23.01%	0.74	93%	94%
New_Age	ETERNAL	266.34	0.1627	161136400	-0.3938	0.75	92%	92%
New_Age	NAUKRI	1519.7	4.38%	8,867,625	4.96%	0.77	91%	94%
New_Age	NYKAA	203.97	0.93%	43,912,500	37.50%	0.64	72%	84%
New_Age	PAYTM	922.60	4.46%	25,901,350	-11.21%	0.74	87%	89%
New_Age	POLICYBZR	1,845.90	2.70%	5,855,150	1.09%	0.68	90%	95%
Oil_Gas	ATGL	650.40	-5.06%	4,876,375	28.85%	0.58	91%	95%
Oil_Gas	BPCL	329.95	2.76%	40,159,650	-14.85%	0.68	79.82%	#N/A
Oil_Gas	GAIL	187.93	-2.67%	103,020,750	15.56%	0.79	89%	82%
Oil_Gas	HINDPETRO	423.25	1.44%	46,864,575	14.96%	0.65	96%	89%
Oil_Gas	IGL	209.15	-2.93%	14,753,750	-9.30%	0.68	76%	89%
Oil_Gas	IOC	147.48	2.17%	92,142,375	4.01%	0.72	84%	90%
Oil_Gas	MGL	1,452.70	4.63%	2,405,600	-3.99%	0.5	84%	86%
Oil_Gas	OIL	442.35	-0.94%	16,619,400	34.97%	0.75	80%	85%
Oil_Gas	ONGC	245.66	0.33%	109,581,750	-11.15%	0.73	76%	86%
Oil_Gas	PETRONET	299.15	-5.33%	38,782,800	18.44%	1.11	96%	96%
Oil_Gas	RELIANCE	1,500.40	5.11%	97,795,000	-5.33%	0.76	92%	90%
Pharma	ALKEM	4,878.00	-6.07%	1,238,000	21.08%	0.91	85%	88%
Pharma	APOLLOHOSP	7,150.00	2.58%	2,701,625	-3.77%	0.66	95%	95%
Pharma	AUROPARMA	1,130.70	-4.23%	17,353,600	7.42%	1	97%	97%
Pharma	BIOCON	352.90	4.58%	36,167,500	37.49%	0.69	85%	92%
Pharma	CIPLA	1,505.70	1.45%	12,465,000	-0.70%	1	97%	93%
Pharma	DIVISLAB	6615.5	-0.0102	2826400	-0.0125	0.66	97%	98%
Pharma	DRREDDY	1,323.00	6.09%	9,230,625	-11.86%	0.77	78%	90%

Sector	Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
Pharma	FORTIS	796.65	12.03%	6,849,450	3222.56%	0.81	91%	92%
Pharma	GLENMARK	1742.3	23.38%	9,460,125	17.97%	1.12	93%	94%
Pharma	GRANULES	499.55	-7.31%	13,883,625	6.44%	0.92	94%	94%
Pharma	LAURUSLABS	686.20	10.96%	19,762,500	0.67%	0.78	94%	87%
Pharma	LUPIN	1,929.70	-2.77%	9,540,825	-0.95%	0.84	92%	93%
Pharma	MANKIND	2319.3	-0.0623	834300	3.6005	0.58	92%	87%
Pharma	MAXHEALTH	1,270.30	11.03%	10,356,675	-5.96%	0.7	95%	90%
Pharma	PPLPHARMA	202.10	-2.65%	7,990,000	619.82%	0.99	73%	82%
Pharma	SUNPHARMA	1,673.30	-2.07%	17,540,600	5.83%	0.91	91%	94%
Pharma	SYNGENE	649.55	-0.26%	8,295,000	-0.75%	1.23	92%	88%
Pharma	TORNTPHARM	3,236.40	1.97%	2,915,750	5.91%	0.52	95%	95%
Pharma	ZYDUSLIFE	976.45	5.06%	8,675,100	-6.24%	1.24	97%	93%
Power	ADANIENSOL	871.50	-1.85%	18,848,700	53.24%	0.8	97%	95%
Power	ADANIGREEN	999.40	-2.65%	17,610,000	14.67%	0.86	93%	90%
Power	CESC	174.54	3.10%	18,563,625	5.90%	0.28	90%	92%
Power	CGPOWER	678.30	-3.41%	11,137,550	9.98%	0.87	94%	82%
Power	IEX	191.53	-4.78%	45,097,500	11.98%	0.55	89%	87%
Power	INOXWIND	174.90	-9.03%	39,206,325	29.65%	0.9	92%	84%
Power	JSWENERGY	521.35	3.75%	36,270,000	20.78%	0.66	98%	96%
Power	KEI	3804.7	0.0353	952175	0.1822	0.49	90%	89%
Power	NHPC	85.86	-2.05%	79,385,600	-9.90%	0.63	87%	93%
Power	NTPC	339.25	-0.67%	128,206,500	15.53%	0.93	83%	90%
Power	POWERGRID	294.45	0.03%	82,760,200	-7.22%	0.87	88%	91%
Power	SVVN	100.58	-1.55%	28,235,250	-8.65%	0.47	92%	96%
Power	TATAPOWER	408.55	2.74%	69,700,050	-8.25%	0.98	95%	92%
Power	TORNTPOWER	1,470.60	4.78%	1,968,750	-19.69%	0.48	84%	92%
Realty	DLF	851.55	6.60%	40,590,825	21.13%	0.82	89%	91%
Realty	GODREJPROP	2,408.10	6.84%	5,837,150	-24.17%	0.71	94%	95%
Realty	HUDCO	242.42	0.55%	34,446,075	11.49%	0.65	89.80%	#N/A
Realty	INDHOTEL	785.95	2.38%	21,819,000	-7.64%	0.94	84%	79%
Realty	LODHA	1,450.90	-1.10%	5,415,750	-12.69%	0.68	84.62%	#N/A
Realty	NBCC	124.90	6.72%	52,240,500	44.89%	0.43	90%	95%
Realty	OBEROIRLTY	1938.2	10.74%	5,013,750	26.08%	0.84	91%	91%
Realty	PHOENIXLTD	1,639.80	3.21%	3,426,150	23.58%	1.14	93%	93%
Realty	PRESTIGE	1,713.10	13.30%	3,675,150	-18.89%	0.89	86%	92%
Technology	BSOFT	440.80	4.15%	10,091,900	-10.50%	0.38	75%	77%
Technology	COFORGE	1,902.00	9.71%	12,146,250	-6.68%	0.47	92%	91%
Technology	CYIENT	1,285.90	-4.91%	3,003,050	18.44%	0.97	91%	90%
Technology	HCLTECH	1,719.80	2.86%	13,841,800	-11.15%	0.74	89%	86%
Technology	HFCL	88.18	-0.0094	72633450	0.0361	0.85	93%	93%
Technology	INFY	1,623.50	3.19%	55,417,600	-7.12%	0.91	92%	88%

Classified as Internal

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In case of any grievances please write to: support@angelone.in, Compliance Officer Details: Name : Hiren Thakkar, Tel No. –08657864228, Email id - compliance@angelone.in

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